

# **GovGrants**

## **Peel Inclusion Resource Services**

## **Referrals for Service Providers**

**Early Years and Child Care Services** 

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## Overview

The process for a Peel Inclusion Resource Service (PIRS) referral using GovGrants is outlined below:



A parent will go to the Region of Peel's PIRS website to provide their consent to collect information and complete the PIRS referral form (referral).

When a parent submits their referral, Region of Peel staff will review and transfer the referral to a PIRS agency based on the child care provider indicated by the parent.

The PIRS agency will review the referral and can accept within 20 calendar days. The PIRS agency will then obtain the parent's consent for service, input the date of consent in GovGrants and then provide service to the child.

If a child moves to another child care provider, the PIRS agency will transfer the referral back to the Region of Peel, who will then send it to the applicable PIRS agency.

When PIRS support is no longer needed, the PIRS agency will end the service on GovGrants.

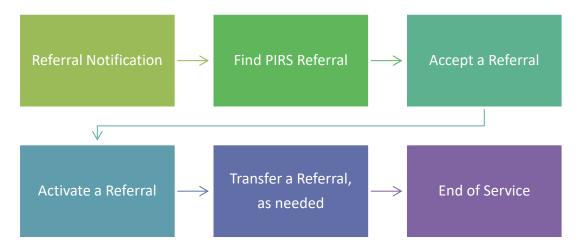
At any time, the Region of Peel and PIRS agency can see the referrals sent to their agency in GovGrants, and which are active or closed.

PIRS agencies can access referrals by going to the Service Provider Profile and navigating to the PIRS Information tab on the Head Office page.

This manual will show you how to accept, transfer and close PIRS referrals.

## **PIRS Referral Module**

## PIRS Referral Process



## Commonly Used Icons

Icon	Function
*	Fields marked with a red asterisk are required
A	Sections marked with this icon are required
	Tabs marked with this icon are required
•	View detailed information about the associated record
<b>=</b>	Transfer a referral
0	End a referral
<b>C</b>	Download file
*	Available filter options
	Available options
<b>T</b>	Filter options
Q	Search

## **Referral Notification**

You will receive the following email to let you know a PIRS Referral is awaiting your acceptance.

Hello,

A referral aligned to your agency is ready for pickup.

PIRS ID: PIRS-00020

SNR Agency: Test EarlyON Non-Profit Head Office

Log in to GovGrants to pick up and accept the referral.

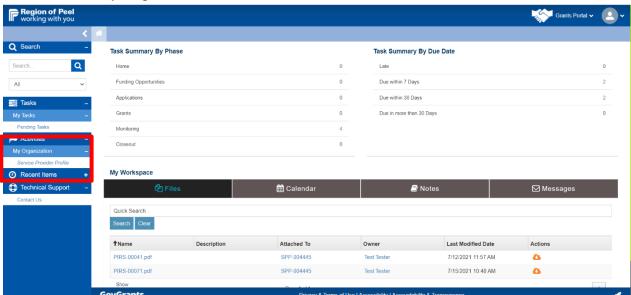
Please do not reply to this email. You may contact the Region of Peel, if you have any questions or need assistance.

Thank you, Region of Peel

## Find PIRS Referral

PIRS referrals can be found under your Service Provider Profile, on your Head Office page.

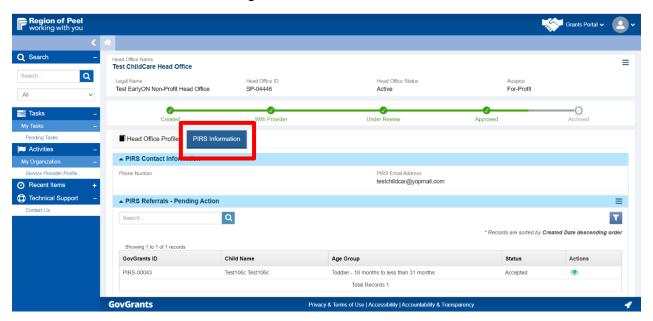
Log in to GovGrants. Click on **Service Provider Profile** in the left-hand side menu under Activities and My Organization.



## **PIRS Referral Module**

You will now be on your Head Office page. Click on the PIRS Information tab.

**Note:** If you are a Primary or Secondary User in GovGrants, the Head Office page may have additional tabs than the image below.



On the PIRS Referral page, referral records are organized based on the following sections:

• **Pending Action:** New or transferred referrals that need your acceptance or consent from the parent are found in this section.



Active/Inactive: Referrals that are active or closed are found in this section.



## **PIRS Referral Module**

• **Transferred:** If you take a copy of a referral that has been transferred from your agency, a snapshot of the referral can be found in this section.



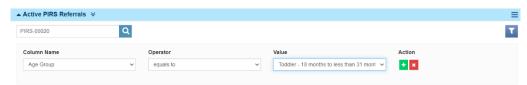


The following features are available on the **PIRS Referral** page to help you filter referrals and quickly find a referral or a group of referrals.

- 1. **Sort:** Click on the column heading to sort the information in the column in ascending or descending order.
- 2. **Search:** Paste the GovGrantsID in the search field and then click the magnifying glass.



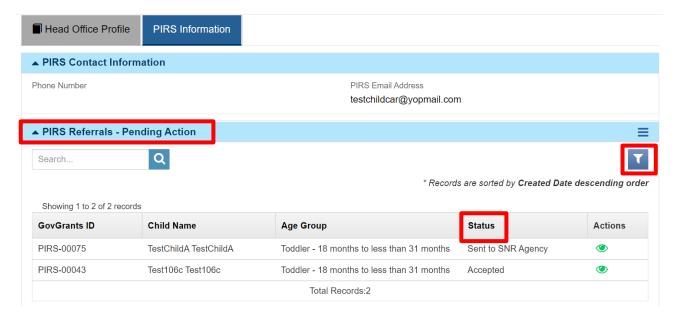
3. Advanced Search: Click the filter icon (blue funnel) at the top right of the screen to see the filter options. Select your filters and the + sign will turn green. Click the red x to remove the filter.



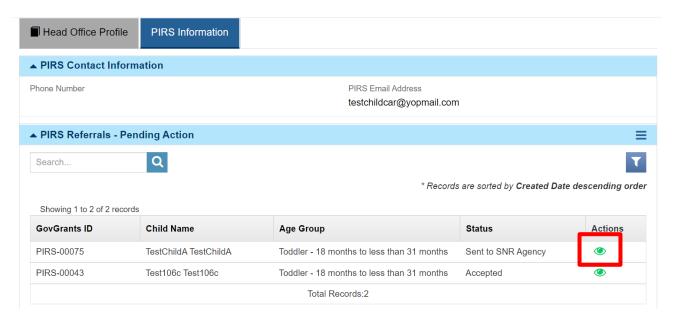
## Accept a Referral

When a referral is sent to your agency, the status is **Sent to SNR Agency** 

Go to the PIRS Referral – Pending Action section. You can either click on the Status column header or use the filter icon to see all referrals with the status of Sent to SNR Agency.



For each referral with the status of **Sent to SNR Agency**, click on the View icon (green eye) under the Actions column to be taken to the referral page.



#### Assess the referral

The referral page provides you with record details, the referral status and information about the family requesting service.

**Overview Tab:** Gives an overview of the family contact information, child name and age along with the licensed child care provider. Actions on the referral are completed on this page.

**Comments Tab:** Where the referred agency can leave comments specific to the referral. The comments are part of the referral record and stay with the referral if it is transferred to another PIRS Agency.

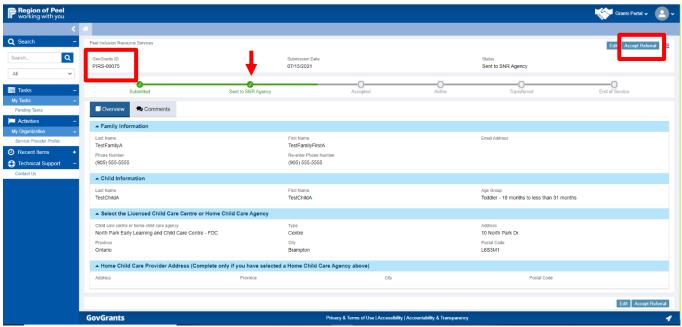
**Important**: Do not include any personal information about the family, child, or licensed child care provider in the comments.

Click the **Overview** tab. Review the licensed child care centre or home child care provider to verify it falls within your zone.

If the child care centre or home child care provider is	Then
in your zone	click Accept Referral.
not in your zone	Email PIRS@peelregion.ca the GovGrants ID and that the referral is not in your zone.

### Accept the referral

Click **Accept Referral** to acknowledge your acceptance of a referral.



A modal window will appear to confirm that you want to accept the referral. Click Yes



The status will change to **Accepted**. Should you receive an update on the child care provider, you can click **Edit** to make the required changes.

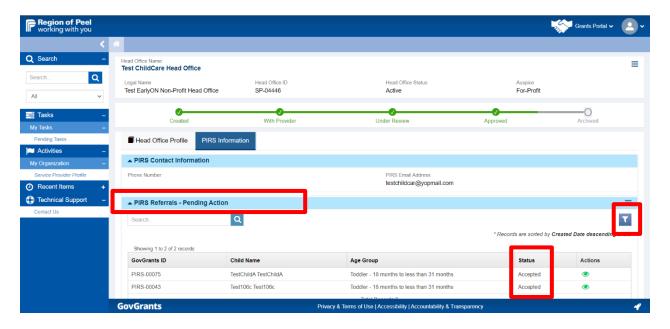


**Important!** Please note that you have 20 calendar days to accept the referral. You will receive a reminder email should you not accept the referral within this time.

## Activate a Referral

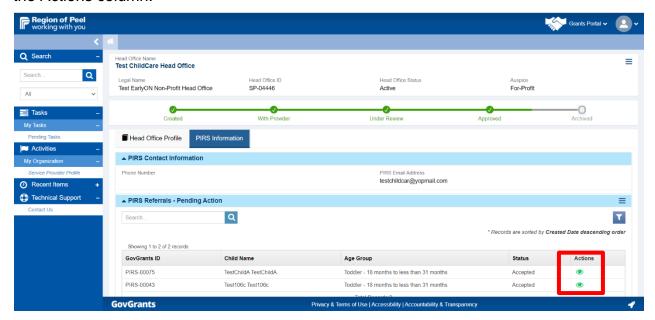
A referral can be activated when a parent's consent is received.

To activate a referral, go to the **PIRS Information** tab and then navigate to the **PIRS Referral – Pending Action** section. You can either click on the Status column header or click the filter icon to see referrals with the status of Accepted.

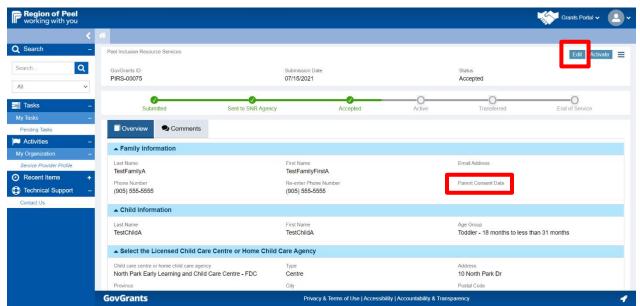


## Enter parent's consent date

For each referral with the status of Accepted, click on the View icon (green eye) under the Actions column.



Click **Edit** to enter the parent's consent date.

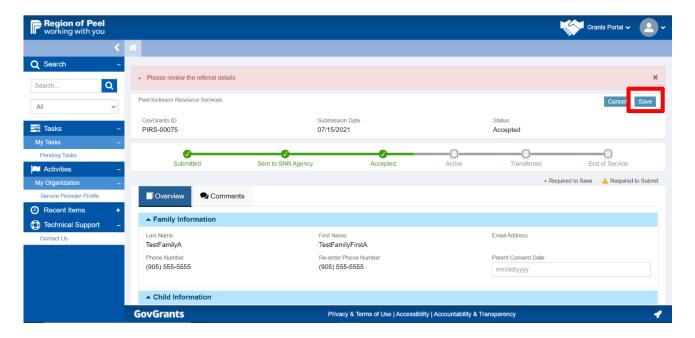


Click on the Parent Consent Date field. Select the month and day.

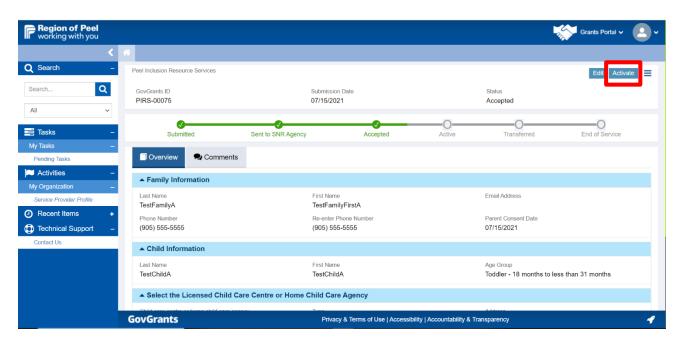
**Note:** The date cannot be a future date, it must be the current or a past date.

#### Activate the referral

Review the Licensed Child Care Centre or Home Child Care Agency. Click Save.



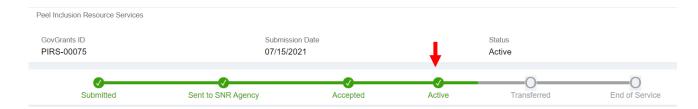
### Click Activate.



A modal window will appear to confirm that you want to activate the referral. Click Yes.



## The status will change to **Active**.



**Important!** Please note that you have 20 calendar days after accepting a referral to activate the referral and enter the parent consent date. You will receive a reminder email should you not activate the referral within this time.

Once activated, you can use the **view** icon (green eye), **transfer** icon (blue arrows) or **end service** icon (red circle) to manage the referral from the **PIRS Information** tab under the **Active PIRS Referrals** section.

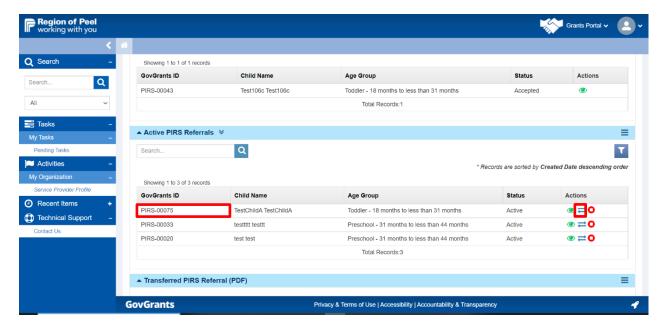


**Note:** Please note that updates to personal information cannot be made. However, corrections to personal information, such as name spelling etc., can be reflected in the **Comments** tab so that the referral does not need to be resubmitted.



## Transfer a Referral

To transfer a referral, go to the **PIRS Information** tab and scroll down to the **Active PIRS Referrals** section. Locate the referral and click the **transfer** icon (blue arrows).



A modal window will appear to confirm that you want to transfer the referral. Click Yes



#### Enter reason for transfer

You will be taken to the referral record to update the child care provider and select the reason for transfer after clicking Yes.

To update the child care provider, click **Edit**.



Select the new licensed child care provider or home child care agency. Enter the address of the home child care provider if a home child care agency is selected.

Select the **Reason for Transfer** from the drop-down options.

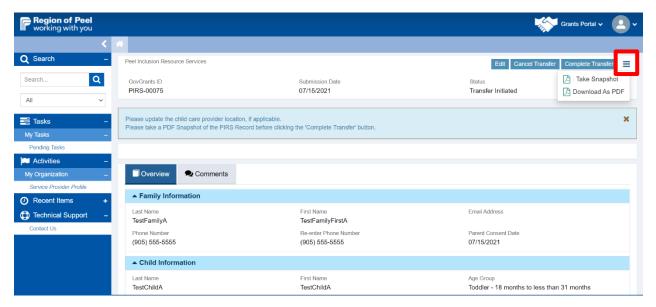
#### Click Save.



Take a PDF snapshot of the transferring referral

You can take a snapshot of the referral for your records, as you will no longer have access to that referral once it is transferred.

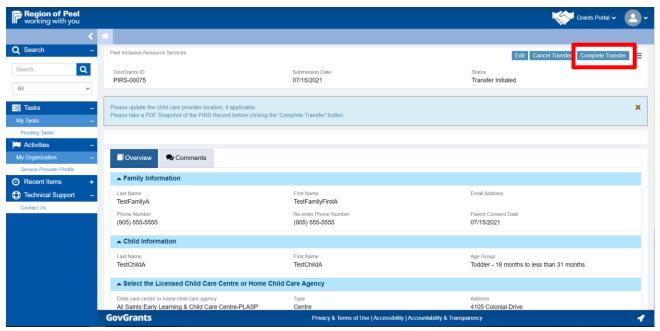
To create a PDF snapshot of the referral, click the **options** icon (three bars). Select **Take a Snapshot** or **Download as a PDF**.



If you select	Then a
Take Snapshot	<ul> <li>modal window will appear to confirm you want to take a PDF snapshot, and</li> <li>a PDF is created and stored on GovGrants.</li> </ul>
	Note: You can access the PDF on the PIRS Information tab under the Transferred PIRS Referral (PDF) section.
Download As PDF	<ul> <li>a PDF is created, and</li> <li>you can download and save the file to your computer.</li> </ul>
	Note: This option does not save to GovGrants.

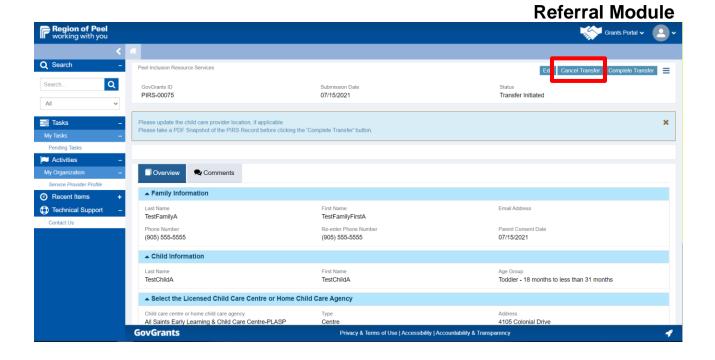
## Complete transfer

To complete the transfer of the referral, click Complete Transfer.



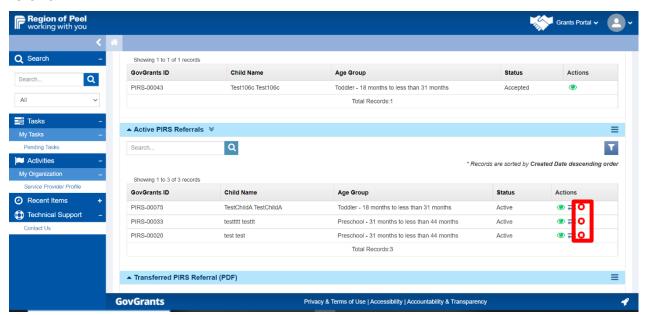
### Cancel transfer

If the transfer is no longer needed or was initiated in error, review and adjust any changes made, then click **Cancel Transfer**.



## **End of Service**

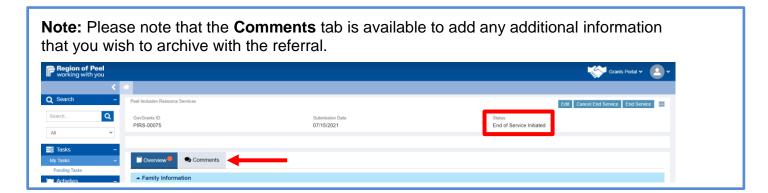
When a child no longer requires PIRS, locate the referral under **Active PIRS Referral** and click the **End of Service** icon (red circle) to begin the process of closing the referral.



A modal window will appear to confirm that you want to start the process of ending the referral. Click **Yes** 



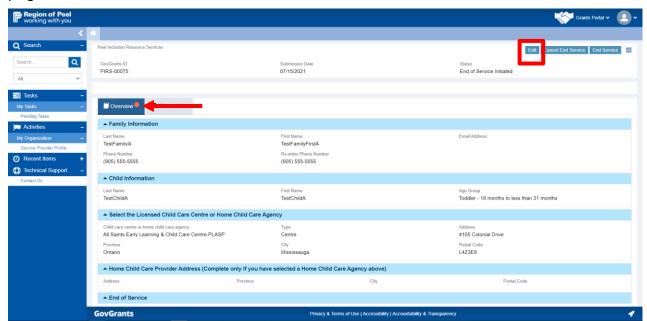
Once you select Yes, you will be taken into the referral, where you will be required to enter additional information regarding the closing of the referral. Also, the referral status will change to **End of Service Initiated**.



## Enter reason for ending service

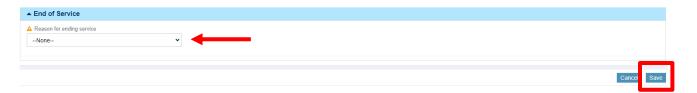
You must enter a reason for ending service to close a referral. Click **Edit** to add the required information.

**Note:** The orange dot on the Overview tab identifies a required action is needed on this page.



Scroll down to the **End of Service** section and select the **Reason for ending service** from the drop-down options. This is mandatory field.

#### Click Save.



Once you have selected the reason for ending service and clicked the **Save** button, click **End Service** on the top or bottom right of your screen.



A second modal window will appear to confirm if you want to end this referral. Click Yes



## The status bar will change to **End of Service**.



#### No Contact Process

Where SNR agency is unable to contact PIRS clients (parents or caregivers), please follow these steps:

- a. Make a minimum of three reach-outs.
- b. In comments field add dates of reach-outs and method (phone or email). Include staff member's initials for tracking purposes.
- c. Enter a consistent consent date of January 1 and the current year. For example: January 1, 202X.
- d. In the **End of Service** section select **No contact from family** from the drop-down menu.

#### Inappropriate Referrals Process

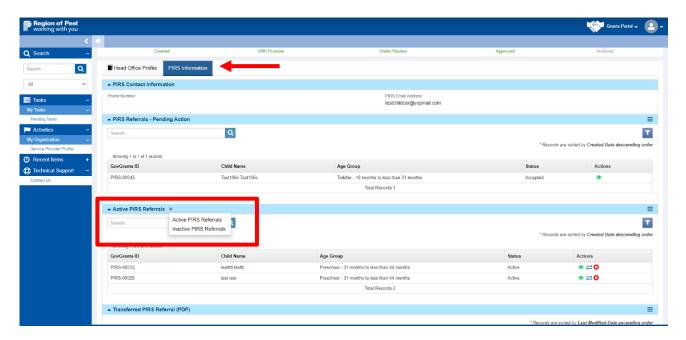
Where consent is not received for referrals, please follow these steps:

- a. In the comments field, enter the reason the referral is not valid/appropriate.
- b. Enter a consistent consent date of January 1 and the current year. For example: January 1, 202X.
- c. In the **End of Service** section select **Child no longer requires PIRS RC support** from the drop-down menu

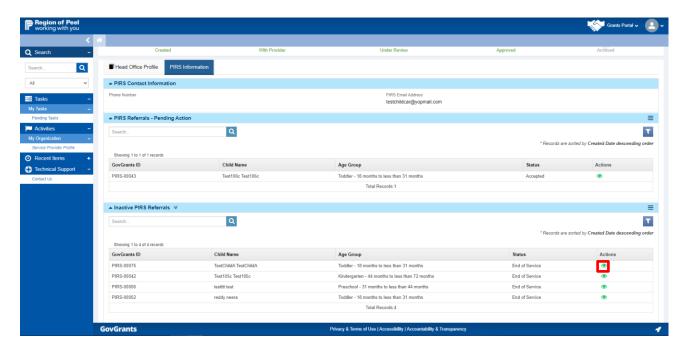
#### Locate inactive referrals

When a referral ends, it becomes an inactive referral on GovGrants. To locate and view an inactive referral, go to the **PIRS Information tab** on your Service Provider Profile.

Click the double arrow next to the Active PIRS Referral section heading. Select **Inactive PIRS Referrals.** 



Click the view icon (green eye).



**Important!** An inactive referral cannot be re-activated. The parent will need to complete a new referral form.

## **Questions and Answers**

## Q1. What child care centres (CCCs) will be listed in GovGrants?

All licensed CCCs, Licensed Home Child Care Agencies in Peel and any agencies with whom we have a cross jurisdictional agreement will be listed in GovGrants.

#### Q2. Can referral information be downloaded as a PDF document?

You can download copies of all pages where you see the following icon —. You can click on the icon and it will offer an option to download as a PDF.

## Q3. Is there any way to see the name of the CCC without opening the referral?

Unfortunately, the only way to see the CCC name currently is by opening the referral. We are exploring the possibility to add this component.

## Q4. What do we need to do in GovGrants if a child transfers to a new program but within the same SNR agency?

No action is required in GovGrants. However, the SNR agency may update the name of the CCC.

## Q5. What happens if a parent wants their child to return to service? Will the same ID number be re-activated?

Once service is ended for a referral, it cannot be re-activated. The parent will need to complete a new referral.

## Q6. If a parent completes a second referral, will the system recognize that it is a duplicate referral?

The system will not recognize duplicate referrals. We will develop internal processes to monitor duplicate referrals.

## Q7. As we are capturing a lot of information in GovGrants (active service, transfers, end of service), does this mean we will no longer have to report these data to PIRS?

Yes, having intake in GovGrants will reduce some SNR agency reporting. We will provide an update on data that will and will not continue to be required.

## Q8. Can we make any edits to the personal information the parent provides on the referral (ex., correcting a mistake in spelling of their child's name)?

In consultation with our Privacy team, no one can edit any personal information provided by the parent. Parents are provided a summary page when completing the referral that gives them the opportunity to edit any errors before submitting the referral.

## Q9. Who can a parent call for updates on the status of their referral? Do they need to know their PIRS ID number?

Parents can contact PIRS@peelregion.ca. They do not need to know their PIRS ID number. Regional staff can locate the referral by using other identifiers (ex., parent name, child's name).

# Q10. What if an SNR agency determines after connecting with the family that the referral will not move to active service (ex., inappropriate referral)? The SNR agency would not be obtaining consent.

The system does not allow service to be ended without the referral being activated and therefore requires a consent date to be entered. Please refer to the Inappropriate Referrals Process section on page 21 for guidance to address this situation.

## Q11. Will the current process for transferring children between SNR agencies continue? [Resource Consultant (RC) to RC]

RCs will continue to transfer children to other RCs as per the processes in the RC Guidelines. The current process and required documentation will be reviewed to see what, if any, changes need to be made. Additionally, the GovGrants referral transfer will need to be completed.

## Q12. What are the service standards for accepting referrals?

The service standards are:

- A referral must be accepted within 20 days of receipt
- Signed consent must be obtained within 20 days of acceptance

GovGrants sends a reminder email to the SNR agency and Regional staff when these standards are not met.

#### Q13. Who can make a referral?

A parent must complete the referral. RCs can provide families with the link to the referral page and can support the family to complete the referral as needed.